

**Uniform Application for Investment Adviser Registration**

Name of Investment Adviser: <b>EDMP, Inc.</b>				
Address: (Number and Street)	(City)	(State)	(Zip Code)	Area Code Telephone Number
<b>18534 Dale Mabry Hwy N.</b>	<b>Lutz</b>	<b>FL</b>	<b>33548</b>	<b>(813 ) 960-9600</b>

**This part of Form ADV gives information about the investment adviser and its business for the use of clients.  
The information has not been approved or verified by any governmental authority.**

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**(Schedules A, B, C, D, and E are included with Part I of this Form, for the use of regulatory bodies, and are not distributed to clients.)**

**Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

**1. A. Advisory Services and Fees.** (check the applicable boxes) For each type of service provided, state the approximate % of total advisory billings from that service. (See instruction below.)

**Applicant:**

<input type="checkbox"/>	(1)	Provides investment supervisory services .....	_____	%
<input checked="" type="checkbox"/>	(2)	Manages investment advisory accounts not involving investment supervisory services .....	<b>100</b>	%
<input type="checkbox"/>	(3)	Furnishes investment advice through consultations not included in either service described above .....	_____	%
<input type="checkbox"/>	(4)	Issues periodicals about securities by subscription .....	_____	%
<input type="checkbox"/>	(5)	Issues special reports about securities not included in any service described above .....	_____	%
<input type="checkbox"/>	(6)	Issues, not as part of any service described above, any charts, graphs, formulas, or other devices which clients may use to evaluate securities .....	_____	%
<input type="checkbox"/>	(7)	On more than an occasional basis, furnishes advice to clients on matters not involving securities .....	_____	%
<input type="checkbox"/>	(8)	Provides a timing service .....	_____	%
<input type="checkbox"/>	(9)	Furnishes advice about securities in any manner not described above .....	_____	%

(Percentages should be based on applicant's last fiscal year. If applicant has not completed its first fiscal year, provide estimates of advisory billings for that year and state that the percentages are estimates.)

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**B.** Does applicant call any of the services it checked above financial planning or some similar term? .....  Yes  No

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**C.** Applicant offers investment advisory services for: (check all that apply)

<input checked="" type="checkbox"/>	(1)	A percentage of assets under management	<input type="checkbox"/>	(4)	Subscription fees
<input type="checkbox"/>	(2)	Hourly charges	<input type="checkbox"/>	(5)	Commissions
<input type="checkbox"/>	(3)	Fixed fees (not including subscription fees)	<input type="checkbox"/>	(6)	Other

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**D.** For each checked box in A above, describe on Schedule F:

- the services provided, including the name of any publication or report issued by the adviser on a subscription basis or for a fee
- applicant's basic fee schedule, how fees are charged and whether its fees are negotiable
- when compensation is payable, and if compensation is payable before service is provided, how a client may get a refund or may terminate an investment advisory contract before its expiration date

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**2. Types of Clients** — Applicant generally provides investment advice to: (check those that apply)

<input checked="" type="checkbox"/>	A.	Individuals	<input checked="" type="checkbox"/>	E.	Trusts, estates, or charitable organizations
<input type="checkbox"/>	B.	Banks or thrift institutions	<input checked="" type="checkbox"/>	F.	Corporations or business entities other than those listed above
<input type="checkbox"/>	C.	Investment companies	<input type="checkbox"/>	G.	Other (describe on Schedule F)
<input checked="" type="checkbox"/>	D.	Pension and profit sharing plans			

**Answer all items. Complete amended pages in full, circle amended items and file with execution page (page 1).**

**3. Types of Investments.** Applicant offers advice on the following: (check those that apply)

- A. Equity securities  H. United States government securities
- (1) exchange-listed securities  
 (2) securities traded over-the-counter  
 (3) foreign issuers
- I. Options contracts on:  
 (1) securities  
 (2) commodities
- B. Warrants
- J. Futures contracts on:  
 (1) tangibles  
 (2) intangibles
- C. Corporate debt securities (other than commercial paper)
- K. Interests in partnerships investing in:  
 (1) real estate  
 (2) oil and gas interests  
 (3) other (explain on Schedule F)
- D. Commercial paper
- L. Other (explain on Schedule F)
- E. Certificates of deposit
- G. Investment company securities:  
 (1) variable life insurance  
 (2) variable annuities  
 (3) mutual fund shares

**4. Methods of Analysis, Sources of Information, and Investment Strategies.**

A. Applicant's security analysis methods include: (check those that apply)

- (1)  Charting  
(2)  Fundamental  
(3)  Technical  
(4)  Cyclical  
(5)  Other (explain on Schedule F)

B. The main sources of information applicant uses include: (check those that apply)

- (1)  Financial newspapers and magazines  
(2)  Inspections of corporate activities  
(3)  Research materials prepared by others  
(4)  Corporate rating services  
(5)  Timing services  
(6)  Annual reports, prospectuses, filings with the Securities and Exchange Commission  
(7)  Company press releases  
(8)  Other (explain on Schedule F)

C. The investment strategies used to implement any investment advice given to clients include: (check those that apply)

- (1)  Long term purchases (securities held at least a year)  
(2)  Short term purchases (securities sold within a year)  
(3)  Trading (securities sold within 30 days)  
(4)  Short sales  
(5)  Margin transactions  
(6)  Option writing, including covered options, uncovered options, or spreading strategies  
(7)  Other (explain on Schedule F)

**Answer all items. Complete amended pages in full, circle amended items and file with execution page (page 1).**

**5. Education and Business Standards.**

Are there any general standards of education or business experience that applicant requires of those involved in determining or giving investment advice to clients? ..... Yes No

(If yes, describe these standards on Schedule F.)

**6. Education and Business Background.**

For:

- each member of the investment committee or group that determines general investment advice to be given to clients, or
- if the applicant has no investment committee or group, each individual who determines general investment advice given to clients (if more than five, respond only for their supervisors)
- each principal executive officer of applicant or each person with similar status or performing similar functions.

On Schedule F, give the:

- |                 |  |
|-----------------|--|
| ● name          | ● formal education after high school               |
| ● year of birth | ● business background for the preceding five years |

**7. Other Business Activities.** (check those that apply)

- A. Applicant is actively engaged in a business other than giving investment advice.
- B. Applicant sells products or services other than investment advice to clients.
- C. The principal business of applicant or its principal executive officers involves something other than providing investment advice.

(For each checked box describe the other activities, including the time spent on them, on Schedule F.)

**8. Other Financial Industry Activities or Affiliations.** (check those that apply)

- A. Applicant is registered (or has an application pending) as a securities broker-dealer.
- B. Applicant is registered (or has an application pending) as a futures commission merchant, commodity pool operator or commodity trading adviser.
- C. Applicant has arrangements that are material to its advisory business or its clients with a related person who is a:
- |  |  |
|--|--|
| <input type="checkbox"/> (1) broker-dealer   | <input type="checkbox"/> (7) accounting firm                                       |
| <input type="checkbox"/> (2) investment company  | <input type="checkbox"/> (8) law firm  |
| <input checked="" type="checkbox"/> (3) other investment adviser   | <input type="checkbox"/> (9) insurance company or agency                           |
| <input type="checkbox"/> (4) financial planning firm   | <input type="checkbox"/> (10) pension consultant                                   |
| <input type="checkbox"/> (5) commodity pool operator, commodity trading adviser or futures commission merchant | <input type="checkbox"/> (11) real estate broker or dealer                         |
| <input type="checkbox"/> (6) banking or thrift institution   | <input type="checkbox"/> (12) entity that creates or packages limited partnerships |

(For each checked box in C, on Schedule F identify the related person and describe the relationship and the arrangements.)

D. Is applicant or a related person a general partner in any partnership in which clients are solicited to invest? ..... Yes No

(If yes, describe on Schedule F the partnerships and what they invest in.)

**Answer all items. Complete amended pages in full, circle amended items and file with execution page (page 1).**

**9. Participation or Interest in Client Transactions.**

Applicant or a related person: (check those that apply)

- A. As principal, buys securities for itself from or sells securities it owns to any client.
- B. As broker or agent effects securities transactions for compensation for any client.
- C. As broker or agent for any person other than a client effects transactions in which client securities are sold to or bought from a brokerage customer.
- D. Recommends to clients that they buy or sell securities or investment products in which the applicant or a related person has some financial interest.
- E. Buys or sells for itself securities that it also recommends to clients.

(For each box checked, describe on Schedule F when the applicant or a related person engages in these transactions and what restrictions, internal procedures, or disclosures are used for conflicts of interest in those transactions.)

Describe, on Schedule F, your code of ethics, and state that you will provide a copy of your code of ethics to any client or prospective client upon request.

- 10. Conditions for Managing Accounts.** Does the applicant provide investment supervisory services, manage investment advisory accounts or hold itself out as providing financial planning or some similarly termed services *and* impose a minimum dollar value of assets or other conditions for starting or maintaining an account? .....  Yes  No

(If yes, describe on Schedule F.)

- 11. Review of Accounts.** If applicant provides investment supervisory services, manages investment advisory accounts, or holds itself out as providing financial planning or some similarly termed services:

- A. Describe below the reviews and reviewers of the accounts. **For reviews**, include their frequency, different levels, and triggering factors. **For reviewers**, include the number of reviewers, their titles and functions, instructions they receive from applicant on performing reviews, and number of accounts assigned each.

**Quarterly reports will be provided along with quarterly performance records, in compliance with CFA Institute and GIPs standards, to each client and their consultant.**

**Accounts are reviewed by Julie C. Carnevale, President; Charles C. Carnevale, Chief Investment Officer and Timothy Loudin, Sr. VP/Portfolio Manager. Accounts are reviewed continuously.**

- B. Describe below the nature and frequency of regular reports to clients on their accounts.

**1. Clients receive confirmations after each transaction in the mail from the custodian.**

**2. Clients receive a monthly statement from the custodian indicating all cash and security holdings. 3. Quarterly reports are provided either to the client or the consultant by EDMP, Inc. or the custodian. In addition to quarterly reports, clients are granted access to proprietary daily reporting of the portfolio holdings and performance through a secure Internet connection, updated daily.**

**Answer all items. Complete amended pages in full, circle amended items and file with execution page (page 1).**

**12. Investment or Brokerage Discretion.**

A. Does applicant or any related person have authority to determine, without obtaining specific client consent, the:

- |  |                                     |                          |
|--|-------------------------------------|--------------------------|
| (1) securities to be bought or sold? .....               | Yes                                 | No                       |
|  | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| (2) amount of the securities to be bought or sold? ..... | Yes                                 | No                       |
|  | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| (3) broker or dealer to be used? .....                   | Yes                                 | No                       |
|  | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| (4) commission rates paid? .....                         | Yes                                 | No                       |
|  | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

B. Does applicant or a related person suggest brokers to clients? ..... Yes No

For each yes answer to A describe on Schedule F any limitations on the authority. For each yes to A(3), A(4) or B, describe on Schedule F the factors considered in selecting brokers and determining the reasonableness of their commissions. If the value of products, research and services given to the applicant or a related person is a factor, describe:

- the products, research and services
- whether clients may pay commissions higher than those obtainable from other brokers in return for those products and services
- whether research is used to service all of applicant's accounts or just those accounts paying for it; and
- any procedures the applicant used during the last fiscal year to direct client transactions to a particular broker in return for products and research services received.

**13. Additional Compensation.**

Does the applicant or a related person have any arrangements, oral or in writing, where it:

- |   |                                     |                          |
|---|-------------------------------------|--------------------------|
| A. is paid cash by or receives some economic benefit (including commissions, equipment or non-research services) from a non-client in connection with giving advice to clients? ..... | Yes                                 | No                       |
|   | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| B. directly or indirectly compensates any person for client referrals? .....  | Yes                                 | No                       |
|   | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

(For each yes, describe the arrangements on Schedule F.)

**14. Balance Sheet.** Applicant must provide a balance sheet for the most recent fiscal year on Schedule G if applicant:

- has custody of client funds or securities (unless applicant is registered or registering only with the Securities and Exchange Commission); or
  - requires prepayment of more than \$500 in fees per client and 6 or more months in advance
- |  |                          |                                     |
|--|--------------------------|-------------------------------------|
| Has applicant provided a Schedule G balance sheet? ..... | Yes                      | No                                  |
|  | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

**Answer all items. Complete amended pages in full, circle amended items and file with execution page (page 1).**

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV: <b>EDMP, Inc.</b>	IRS Empl. Ident. No.: <b>59-3170260</b>
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Item of Form (identify)	Answer										
<b>Part II - Page 2 #1,A,1,D</b>	<p>EDMP, Inc. is a privately owned independent investment advisory firm. We offer equity, balanced and fixed portfolio management to retail &amp; institutional customers. All accounts are separately managed. We manage investment accounts subject to the right of either party to terminate the arrangement. We do not provide financial planning.</p> <p><b>Retail Clients:</b> The fees are calculated as a percentage of assets under management. Clients pay regular quarterly fees, in advance, at the following rates, based on the market value of the investment account, including cash or its equivalent held for investment. These fees do not include brokerage/custodial fees and commissions.</p> <p><b>Retail Customer Schedule (custody not included)</b></p> <table style="width:100%; border: none;"> <tr> <td style="width:80%;">First \$1,000,000</td> <td style="width:20%; text-align: right;">1%</td> </tr> <tr> <td>From \$1,000,001 to \$5,000,000</td> <td style="text-align: right;">.90%</td> </tr> <tr> <td>From \$5,000,001 to \$10,000,000</td> <td style="text-align: right;">.80%</td> </tr> <tr> <td>From \$10,000,001 to \$20,000,000</td> <td style="text-align: right;">.70%</td> </tr> <tr> <td colspan="2">Negotiable on Balance</td> </tr> </table> <p><b>Institutional Clients:</b> EDMP, Inc. also offers management to Institutional clients on a separate managed account basis. We offer equity, balanced and fixed portfolio management. The minimum account size for Institutional accounts is \$1,000,000. However, this minimum account size is negotiable based upon Institutional portfolio circumstances. We manage investment accounts subject to the right of either party to terminate the arrangement.</p>	First \$1,000,000	1%	From \$1,000,001 to \$5,000,000	.90%	From \$5,000,001 to \$10,000,000	.80%	From \$10,000,001 to \$20,000,000	.70%	Negotiable on Balance	
First \$1,000,000	1%										
From \$1,000,001 to \$5,000,000	.90%										
From \$5,000,001 to \$10,000,000	.80%										
From \$10,000,001 to \$20,000,000	.70%										
Negotiable on Balance											
<b>Part II - Page 4 #6</b>	<p>The fees are calculated as a percentage of assets under management. Institutional clients pay regular quarterly fees, based on the market value of the investment account, including cash or it equivalent held for investment. These fees do not include brokerage/custodial fees or commissions.</p> <p><b>Institutional Client Schedule (custody not included)</b></p> <table style="width:100%; border: none;"> <tr> <td style="width:80%;">First \$1,000,000</td> <td style="width:20%; text-align: right;">1%</td> </tr> <tr> <td>From \$1,000,001 to \$5,000,000</td> <td style="text-align: right;">.90%</td> </tr> <tr> <td>From \$5,000,001 to \$10,000,000</td> <td style="text-align: right;">.80%</td> </tr> <tr> <td>From \$10,000,001 to \$20,000,000</td> <td style="text-align: right;">.70%</td> </tr> <tr> <td colspan="2">Negotiable on Balance</td> </tr> </table> <p>Individual portfolio circumstances may influence the negotiation of a fee rate differing from our standard schedule for both retail and Institutional clients. Retail Clients are generally billed quarterly in advance and Institutional Clients are generally billed at the conclusion of a quarter. All reports have been reconciled with the statements produced by the custodian bank or broker. We will reimburse terminated clients on a prorated basis, following the quarter the contract was terminated. Prorated refunds will be made based on the number of days remaining in the period if contracts are terminated during a period. Instructions to terminate are accepted verbally or in writing from an authorized client representative and are effective when received.</p> <p>Julie C. Carnevale - DOB 3-11-61, U of Phoenix, Bachelor of Science Business Management: Business Background: EDMP, Inc. 1992 to Present, Co-Owner AFT Investment Advisory 1991 to 1993, Prior to 91 extensive experience in brokerage business.          Charles C. Carnevale - DOB 4-25-47, U of Tampa, FL, Economics Major: Business background: EDMP, Inc. 1992 to Present, Co-Owner AFT Investment Advisory 1991 to 1993</p>	First \$1,000,000	1%	From \$1,000,001 to \$5,000,000	.90%	From \$5,000,001 to \$10,000,000	.80%	From \$10,000,001 to \$20,000,000	.70%	Negotiable on Balance	
First \$1,000,000	1%										
From \$1,000,001 to \$5,000,000	.90%										
From \$5,000,001 to \$10,000,000	.80%										
From \$10,000,001 to \$20,000,000	.70%										
Negotiable on Balance											

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

I. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV: <b>EDMP, Inc.</b>	IRS Empl. Ident. No.: <b>59-3170260</b>
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Item of Form (identify)	Answer
<p>Part II - Page 4, #8(c-3)</p> <p>Part 11 - Page 6 13(a)</p> <p>Part II - Page 5 #10</p>	<p>Prior to 91 extensive experience in the brokerage business. Timothy W. Loudin - DOB 8-21-61, West Virginia College of Graduate Studies, Information Systems, Glenville State College, Business Administration: Business background: EDMP, Inc. 1998 to Present, 1992 to 1998 Information Systems Consulting.</p> <p>Fundamental Investment Alliance Group, Inc. is a privately owned independent investment advisory firm offering money management selection services. Charles C. Carnevale, Julie C. Carnevale, and Timothy Loudin, Officers and Directors of EDMP, Inc., collectively own 100% of Fundamental Investment Alliance Group, Inc. and 58.4% of EDMP, Inc. EDMP, Inc. is the lead money manager for Fundamental Investment Alliance Group, Inc.</p> <p>Schmetter &amp; Associates (S&amp;A) is an independent sales and marketing firm. Gretchen M. Schmetter and Randon E. Schmetter are managing directors for S&amp;A and own 100% of the firm. S&amp;A served as an independent sales and marketing representative for EDMP, Inc. S&amp;A receives 25% of investment management fees on assets placed under management at EDMP by each client brought to EDMP by S&amp;A. S&amp;A is not a broker/dealer, and all fees and commissions paid to S&amp;A are in hard dollars. No additional amount is added to EDMP's investment advisory fee as a result of S&amp;A's role in the solicitation of new business.</p> <p>EDMP, Inc. manages individual portfolios and imposes a minimum account size of \$100,000 for retail clients and \$1,000,000 for institutional clients. However, individual circumstances may influence the negotiation of the account size.</p> <p>EDMP, Inc. has limited trading authorization on client portfolios. We can make the buy, sell and hold decisions only. We have no authorization to withdraw funds or securities.</p> <p>Miscellaneous:</p> <p><i>Proxy Voting</i></p> <p>In certain circumstances, and in accordance with the client's specific advisory agreement, EDMP, Inc. shall vote proxies related to securities held by any client in a manner that is in the best interest of the client. EDMP, Inc. shall consider only those factors that relate to the client's investment(s) or that are established by the client's written instructions. Such factors will include how its vote will economically impact and affect the value of the client's investment (keeping in mind that, after conducting an appropriate cost-benefit analysis, not voting at all on a presented proposal may be in the best interest of the client).</p> <p>Proxy votes generally will be cast in favor of proposals that:</p> <ul style="list-style-type: none"> <li>▪ maintain or strengthen the shared interests of shareholders and management;</li> <li>▪ increase shareholder value;</li> <li>▪ maintain or increase shareholder influence over the issuer's board of directors and management; and,</li> <li>▪ maintain or increase the rights of shareholders.</li> <li>▪ AFL-CIO guidelines will be followed for Taft Hartley Accounts</li> </ul> <p>Proxy votes generally will be cast against proposals having the opposite effect.</p> <p>In voting on each and every issue, EDMP, Inc. and its employees shall vote in a prudent and timely fashion and only after a careful evaluation of the issue(s) presented on the ballot.</p>

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV: <b>EDMP, Inc.</b>	IRS Empl. Ident. No.: <b>59-3170260</b>
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Item of Form (identify)	Answer
	<p>In exercising its voting discretion, EDMP, Inc. and its employees shall avoid any direct or indirect conflict of interest raised by such voting decision. EDMP, Inc. will provide adequate disclosure to the client if any substantive aspect or foreseeable result of the subject matter to be voted upon raises an actual or potential conflict of interest to EDMP, Inc.</p> <p>Consistent with SEC Rule 206(4)-6, EDMP, Inc. will keep certain records required by applicable law in connection with its proxy voting activities for clients and shall provide proxy-voting information to clients upon their written or oral request. A copy of EDMP, Inc.'s proxy-voting policies and procedures are available to clients upon request.</p> <hr/> <p style="text-align: center;"><b>PRIVACY DISCLOSURE DOCUMENT</b></p> <hr/> <p><b>EDMP, INC.</b>  <b>18534 Dale Mabry Hwy N, Lutz, FL 33548</b>  <b>(813) 960-9600</b></p> <p>One of EDMP, Inc.'s primary client goals is to protect your privacy. Because we respect your right to privacy, we have always placed a high priority on protecting the personal information you provide us. EDMP collects and uses personal information for legitimate business purposes and our Privacy Policy is to continue to protect your right to privacy, even beyond the laws and regulations that provide protection.</p> <p>EDMP, Inc. is required to send an annual notice of our Privacy Policy, and notification when we make changes to our policies and practices.</p> <p>We collect and use information necessary to administer our business, to advise you about our services, and to provide you with customer services. To conduct regular business, we may collect and maintain several types of nonpublic customer information needed for these purposes, such as:</p> <ul style="list-style-type: none"> <li>▶ Information reported by you on applications or other forms provided to us by you, your consultants, brokerage firms, or others.</li> <li>▶ Information about your transactions with us, your consultants, brokerage firms or others.</li> </ul> <p>EDMP, Inc. does not share or disclose any nonpublic personal information about its current or former customers with non-affiliated third parties except in these cases:</p> <ul style="list-style-type: none"> <li>▶ <b>As permitted or required by law</b>, for example; providing information to industry regulators, to The Securities and Exchange Commission, and to State Regulatory Agencies.</li> <li>▶ <b>With parties that assist EDMP, Inc. in promoting our own products and services</b>, such as printers and mail houses. It is EDMP's policy to include confidentiality and data protection provisions in the contracts we make with these companies. We provide them with the limited information they need to perform their services for EDMP, such as names and addresses collected through our transactions.</li> <li>▶ <b>In jointly marketing financial products with selected third party marketing firms</b>, information is provided in order to report EDMP's track record, assets under management, account sizes and number of accounts. Specific information, such as account ownership, addresses, etc. is protected through a signed confidentiality contract</li> </ul>

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV: <b>EDMP, Inc.</b>	IRS Empl. Ident. No.: <b>59-3170260</b>
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Item of Form (identify)	Answer
	<p>between EDMP and the nonaffiliated marketing firm. The agreement is designed to ensure that the third party will maintain the confidentiality of the information, except as necessary to carry out the agreement. Through the process of marketing to new institutional clients, representative lists of current institutional clients are disclosed.</p> <p><b>Additional Privacy Principles</b></p> <ul style="list-style-type: none"> <li>▶ We do not sell customer information.</li> <li>▶ We do not provide customer information to persons or organizations that you have not authorized.</li> <li>▶ We afford prospective and former clients the same protections as existing clients with respect to the use of personal information.</li> </ul> <p><b>Information Safeguarding</b></p> <p>EDMP maintains policies and practices that will internally safeguard your nonpublic personal information. The policies provide for:</p> <ul style="list-style-type: none"> <li>▶ Restricting access to only those employees who provide products or services to you or those who need access to your information to service your account.</li> <li>▶ Maintaining physical, electronic and procedural safeguards that meet federal and/or state standards to guard your nonpublic personal information.</li> <li>▶ Password protection on database access for both employees and clients.</li> <li>▶ Compliance audits.</li> <li>▶ Employee training.</li> <li>▶ Monitoring our computer networks and testing the strength of our security in order to help us ensure the safety of customer information.</li> <li>▶ Backup and recovery procedures.</li> <li>▶ Continually reviewing our policies and practices.</li> </ul> <p><b>Internet Policies and Procedures</b></p> <ul style="list-style-type: none"> <li>▶ EDMP, Inc. identifies and tracks the single previous web site address, which visitors have come from, when accessing our site. This is a standard industry practice used to determine how people navigate to our site.</li> <li>▶ When a client accesses the EDMP's servers (www.edmpinc.com), we store a cookie – a tiny piece of information – on the client's computer. This file is a technical requirement that allows us to establish and maintain a secure session so clients can request information regarding their account. The cookie contains no confidential or personal information and is not used to track client activity after leaving edmpinc.com.</li> <li>▶ An additional layer of security, Secure Sockets Layer (SSL), through VeriSign is used to maintain the confidentiality of all information sent between the edmpinc.com web site and the client's computer. All information sent to this site, if in an SSL session, is encrypted, protecting against disclosure to third parties. Specifically requested client information, such as a user name and password is used to verify identity in order to gain access to the secure client web site.</li> </ul>



(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV: <b>EDMP, Inc.</b>	IRS Empl. Ident. No.: <b>59-3170260</b>
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Item of Form (identify)	Answer
	<p>effect transactions for the Account. In exercising that authority, the client understands that EDMP will choose specific securities to buy and sell for the Account, and will select the brokers and dealers through whom EDMP will execute transactions in order to obtain "best execution,"and commission rates for the client .</p> <p>EDMP may recommend that clients establish brokerage accounts with the Schwab Institutional division of Charles Schwab &amp; Co., Inc. (Schwab), a registered broker-dealer, Member SIPC/NYSE, to maintain custody of clients' assets and to effect trades for their account. Schwab Institutional provides EDMP with access to its institutional trading and operations services, which are typically not available to Schwab retail investors. These services generally are available to independent investment advisors at no charge to them so long as a total of at least \$10 million of the advisor's clients' account assets are maintained at Schwab Institutional. Schwab Institutional's services include research, brokerage, custody, access to mutual funds and other investments that are otherwise available only to institutional investors or world require a significantly higher minimum initial investment. Schwab Institutional also makes available to EDMP other products and services that benefit EDMP but may not benefit its clients' accounts. Some of these other products and services assist EDMP in managing and administering clients' accounts. These include software and other technology that provide access to client account data (such as trade confirmations and account statements), facilitate trade execution (and allocation of aggregated trade orders for multiple client accounts), provide research, pricing information and other market data, facilitate payment of EDMP's fees from its clients' accounts, and assist with back-office support, recordkeeping and client reporting. Many of these services generally may be used to service all or a substantial number of EDMP's accounts, including accounts not maintained at Schwab Institutional. Schwab Institutional may also provide EDMP with other services intended to help EDMP manage and further develop its business enterprise. These services may include consulting, publications and presentations on practice management, information technology, business succession, regulatory compliance, and marketing. In addition, Schwab may make available, arrange and/or pay for these types of services to EDMP by independent third-parties. Schwab Institutional may discount or waive fees it would otherwise charge for some of these services or pay all or a part of the fees of a third-party providing these services to EDMP. The availability to EDMP of the foregoing products and services is not contingent upon EDMP committing to Schwab Institutional any specific amount of business (assets in custody or trading).</p> <p><b>Regarding Directed Brokerage Accounts</b></p> <p>EDMP shall have full and complete discretion to direct the investment and reinvestment of the assets in the Account, the proceeds thereof and any additions thereto; and to take other proper action with respect to such assets.</p> <p>Under the Investment Management Agreement, EDMP will have discretionary authority to effect transactions for the Account. In exercising that authority, the Client understands that EDMP will choose specific securities to buy and sell for the Account, but will not select the brokers and dealers through whom EDMP will execute transactions in order to obtain "best execution" for The Client. Rather, EDMP is instructed and has agreed, to execute all transactions for the Account through a Client's custodian broker-dealer, with whom The Client has a separate agreement regarding transaction costs. The Client understands that as EDMP follows The Client's instructions, The Client may not be receiving "best execution" with respect to certain transactions effected for the Account.</p> <p>For our services, the Client will pay EDMP regular quarterly fees, in advance, at the agreed upon contract rate, based on the market value of the investment account under EDMP's supervision,</p>

(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV: <b>EDMP, Inc.</b>	IRS Empl. Ident. No.: <b>59-3170260</b>
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Item of Form (identify)	Answer
<b>Part 2, Page 5 9E</b>	<p>including cash or its equivalent held for investment. These fees do not include any transaction costs charged by the executing broker/dealer.</p> <p>To facilitate orderly and efficient execution of transactions, we generally aggregate the orders of all clients that are buying or selling the same security at the same time. When we do so, participating clients generally receive the average price and share execution expenses proportionately.</p> <p>A full code of ethics document will be provided upon request from the client.</p> <p>Address change as on 08/16/2009 from 320 W. Kennedy Blvd., Suite 600, Tampa, FL 33606 813-251-3055 and fax 813-251-3348 to:</p> <p>18534 Dale Mabry Hwy N. Lutz, FL 33548 813-960-9600 Fax 813-960-9609</p> <p>Name change to back to EDMP, Inc. on October 5, 2009 from Great Companies. We feel our original name, EDMP, Inc. which stands for Earnings Determine Market Price better reflects our investment philosophy.</p>